



## Legacy Gifts

Your planning and generosity today can change lives for years to come.

**You can provide now for a future gift to CASA of Brown County by including a bequest provision in your will or trust.**

Your assets remain in your control during your lifetime.

You can change your bequest if your circumstances change.

You can direct your bequest to a particular purpose (Please check with CASA of Brown County to make sure your gift can be used as intended).

You can have the satisfaction of knowing your bequest will have a lasting impact on the CASA of Brown County mission.

Use this language in your estate plan:

I hereby direct \$\_\_\_\_\_ (or) \_\_\_\_\_ percent of my estate in cash, securities, or other property to CASA of Brown County (Fed. ID# 20-0476117).

**You can also name CASA of Brown County as beneficiary of your life insurance policy, your retirement plan and/or donor advised fund(s) and reduce your tax liability.** This is as simple as working with your provider and updating or adding to your beneficiary designations. Please consult with your tax adviser for more information.